



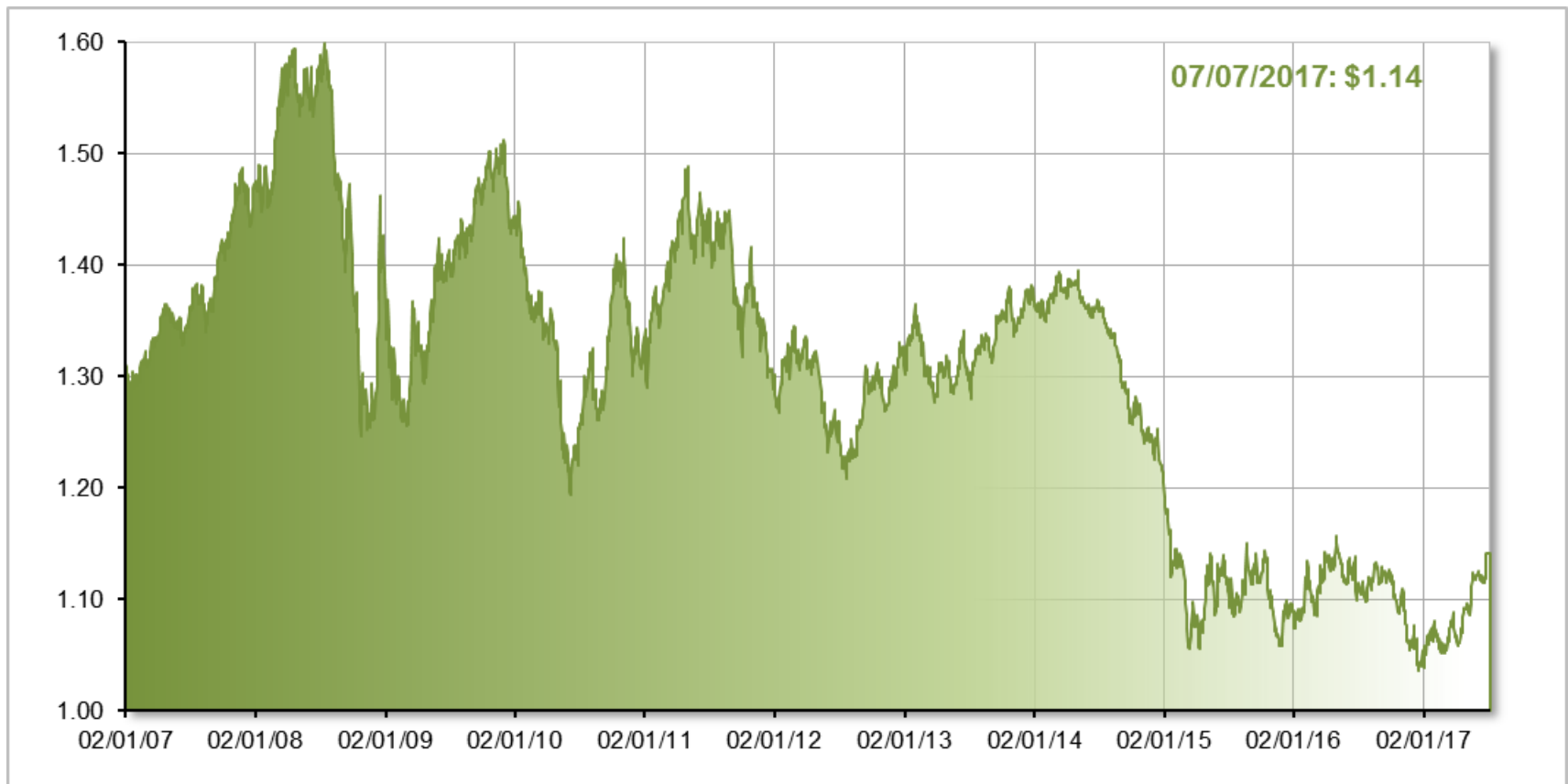
Sugar Market situation

AGRI G 4
Expert Group
Sugar Market Observatory
11 July 2017

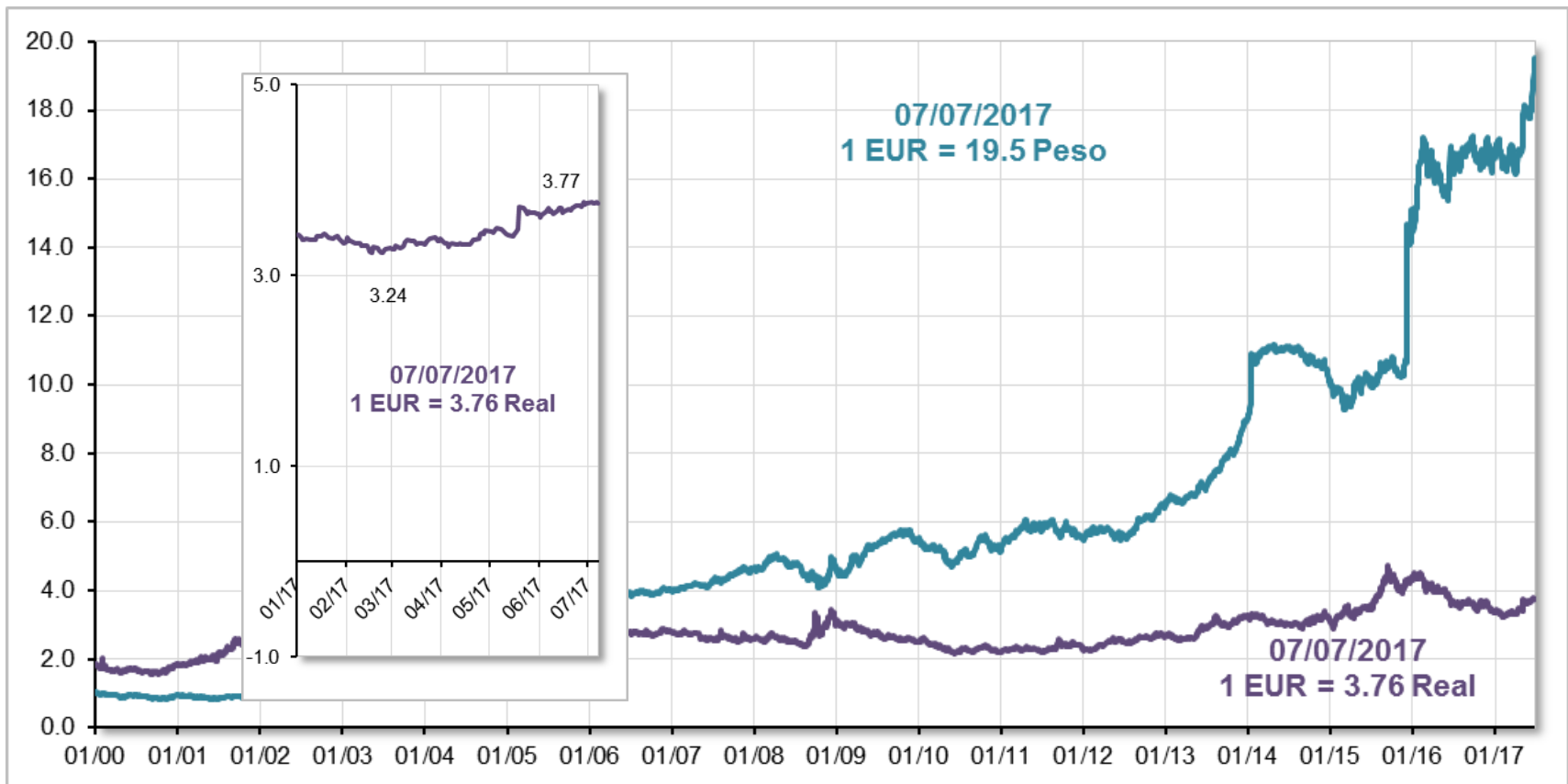


World Sugar Market

Exchange rates (7/7/2017): Euro – Dollar exchange rate: 1 € = \$1.141



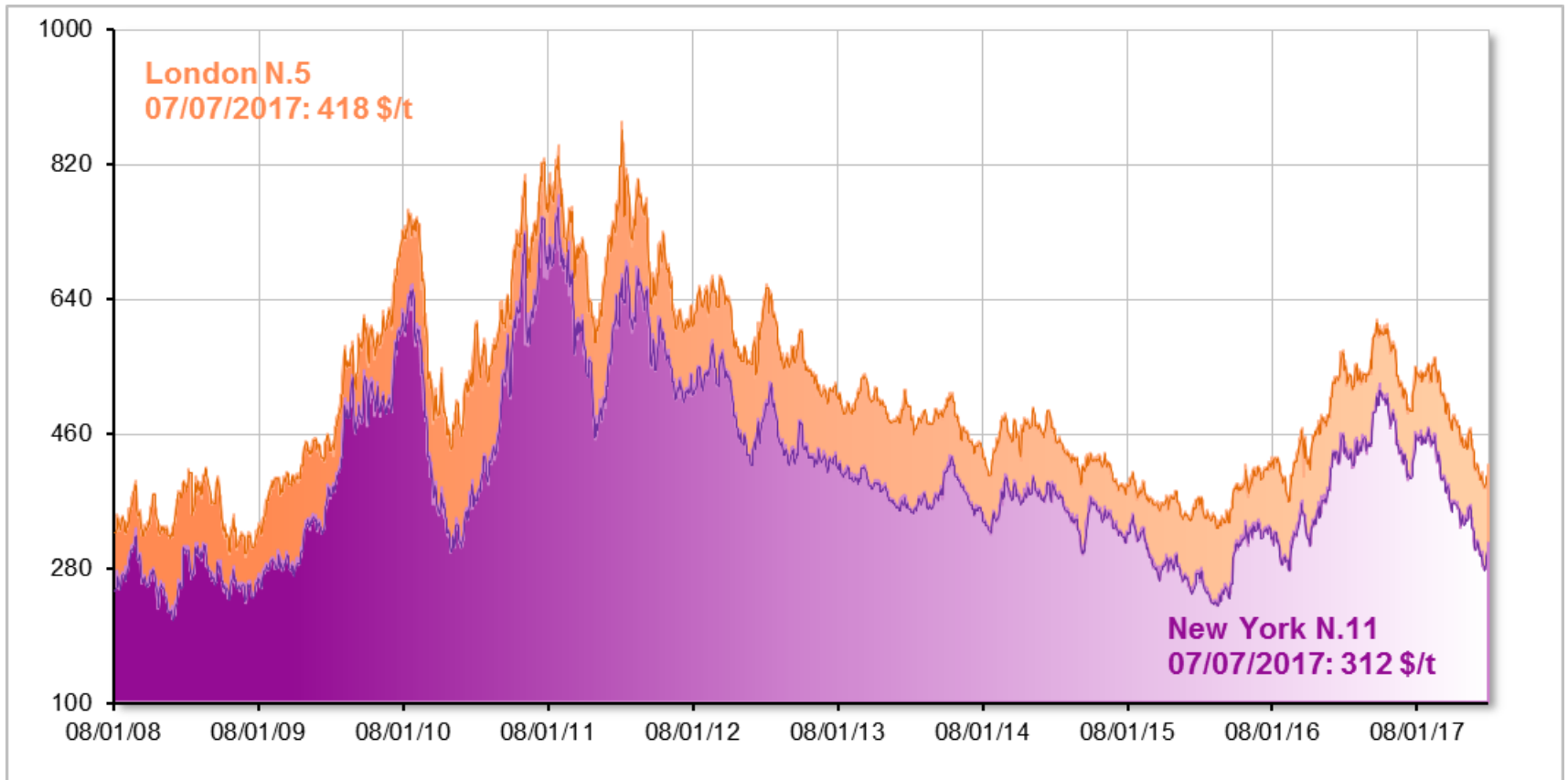
Exchange rates (7/7/2017): Euro – Real exchange rate: 1 € = 3.759 Real





European
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World Prices



World Prices

White sugar (26/06/2017 vs. 22/05/2017)

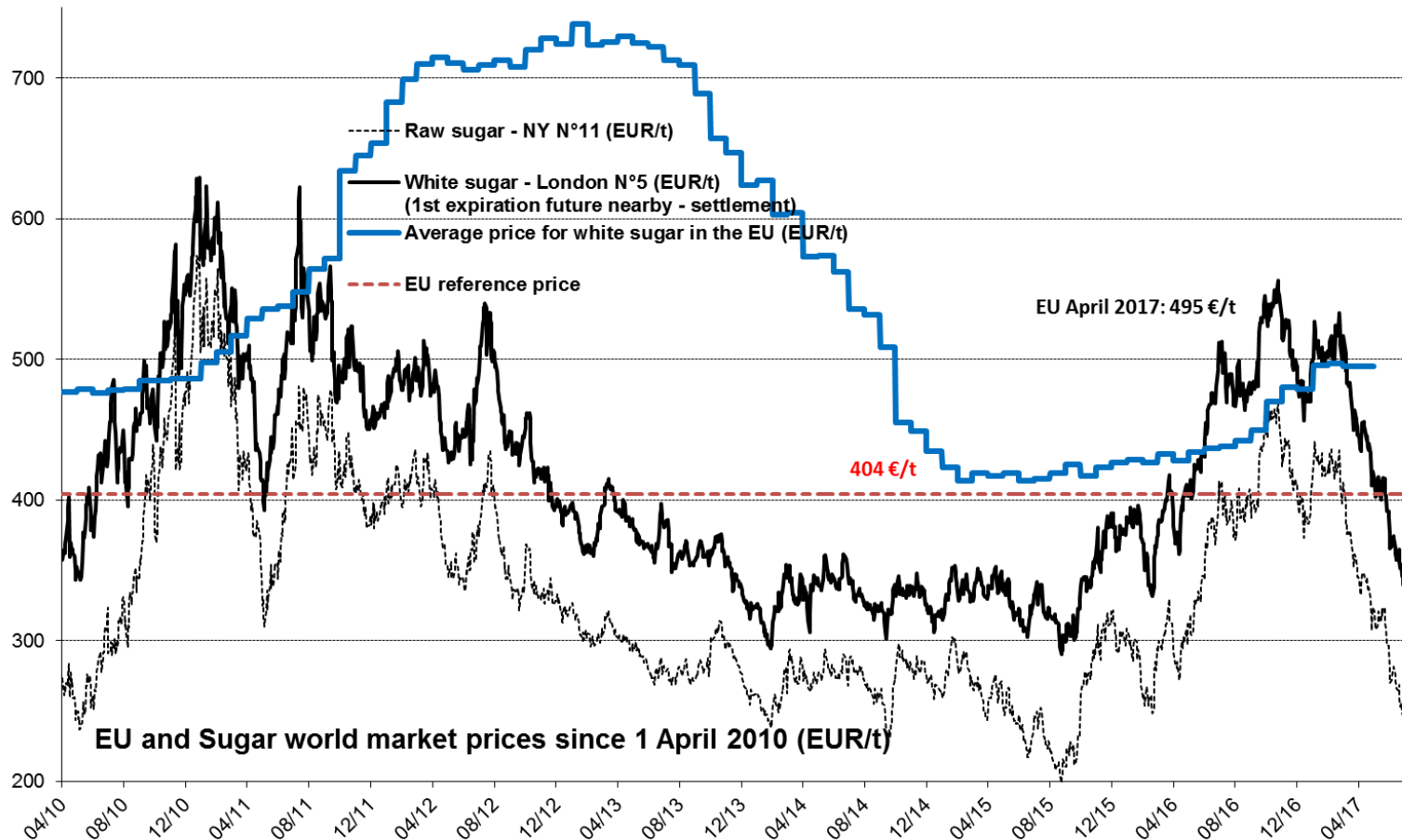
- August 17: 387.4 \$/t (- 20.1 %; 346.3 €/t)
- October 17: 370.8 \$/t (- 21.3 %; 331.5 €/t)

Raw sugar (26/06/2017 vs. 22/05/2017)

- July 17: 12.61 \$cts/lb (- 30.9 %; 248.5 €/t)
- October 17: 12.85 \$cts/lb (- 30.1 %; 253.2 €/t)

White premium: around 109 \$/t on Aug/July basis (white/raw).

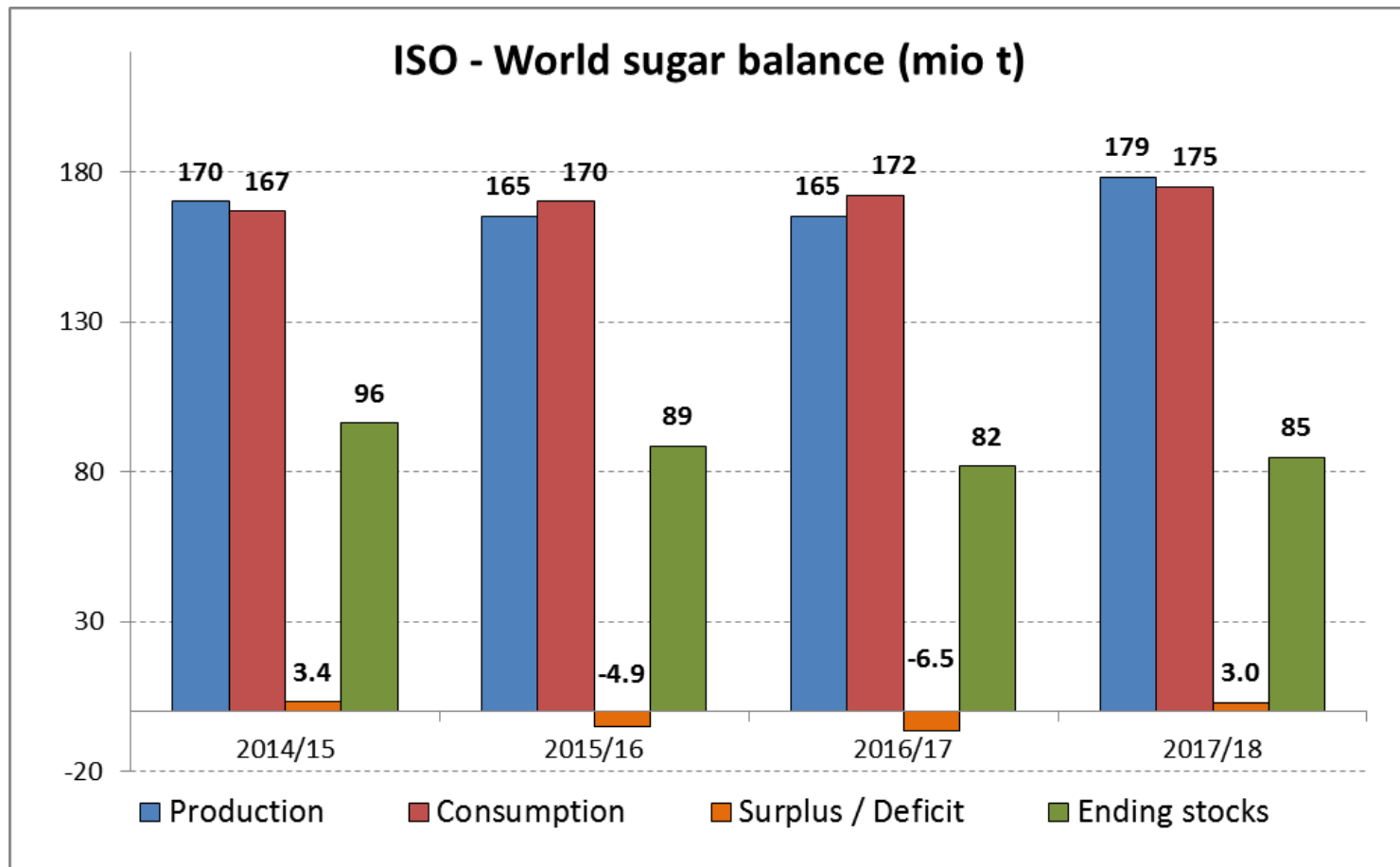
EU market price and world market prices London 5 and NY 11 - first future - €/t





World Market News

World Market News ISO 05/2017

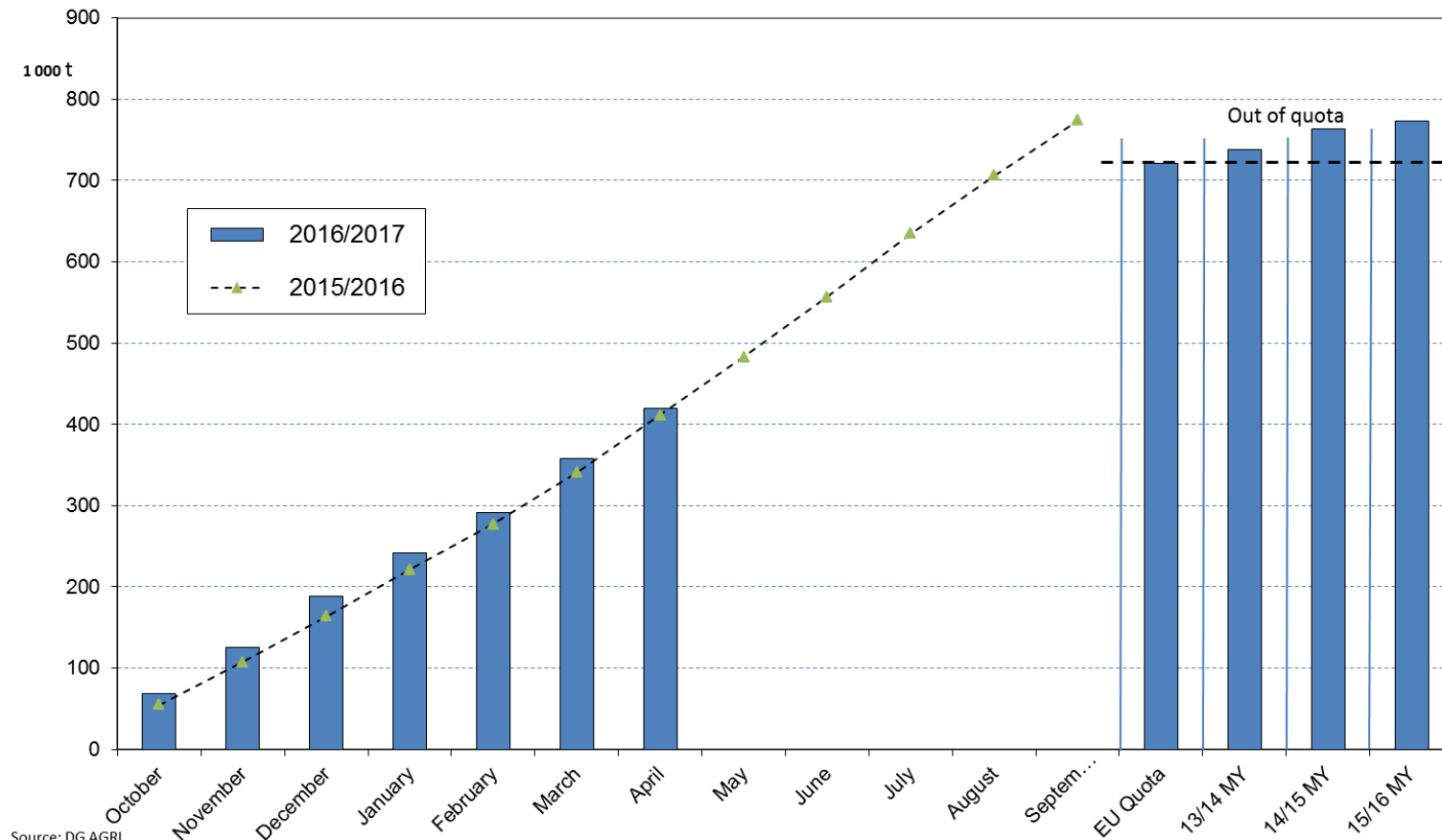




EU Sugar Market

Isoglucose production in 2016/17

ISOGLUCOSE - EU monthly cumulated production for 2016/2017



Out-of-quota exports in 2016/17

Sugar:

1st tranche (650,000 t) Reg. 2016/1713

100% allocated –

33.24 % allocation coefficient – Reg.2016/1810

2nd tranche (700,000 t) – Reg. 2017/430

100% allocated –

66.81 % allocation coefficient – Reg.2017/545

Isoglucose: 70 000 t opened

42.02 % allocated – 40 584 t available

Industrial TRQ for chemical industry

For 2016/17,

TRQ of 400 000 t sugar for the supply of the
chemical industry (CN 1701) R470/2013

6 900 t (1.7%) have so far been committed



European
Commission

*Thank you
for your attention*